

Program Evaluation

Which Program did you participate in?

Wealth and Asset Management Program _____

Financial Education and Asset Development Program _____

Which topics were most valuable?

1 _____ 2 _____ 3 _____

I would like more information on the following topics:

Wealth Management _____

Investment Management _____

Asset Management _____

Financial Planning _____

Other _____

We like to know what you think, so please rate us:

	<u>Poor</u> _____ <u>Excellent</u>				
Value of the information	1	2	3	4	5
Clarity of the information	1	2	3	4	5
Content Delivery	1	2	3	4	5
Program Access	1	2	3	4	5

Comments: _____

I would like to recommend this program for the following person (organization):

Person (Organization contact) Name: _____

Phone: _____ Email: _____

Name: _____ Email: _____

Phone _____

Signature: _____