

Bio

David L. McConico, MDIV, MBA

David L. McConico has a depth and breadth of knowledge and experience in strategic planning, accounting, finance, asset and investment management. David is a fiduciary and an investment professional in investment banking and securities.

David has served as a trustee for City of Aurora's General Employees Retirement Plan since 1994 and is actively involved in the investment decision making process for this defined benefit public pension plan with assets in excess of \$500 million.

He has been an invited speaker at many investment conferences in the United States on subjects including asset allocation, investment strategy, emerging managers, emerging markets, real estate, private equity and alternative investments. David's experience as a former Certified Financial Planner and Certified Public Accountant add to his insights and knowledge base.

He is the founder and chairman of the Financial Education and Economic Transformation Center, a 501(c) (3) nonprofit organization providing economic empowerment opportunities to youth and households in underserved communities since 2002.

David has over 30 years of financial and investment experience including as president of First Florida Securities, Inc. (Broker/Dealer-Investment Banking), as president of Saveyour Capital, Inc. (Investment Research and Education consulting) and previously as founder and president of McConico Investment Management Corporation (MIMC), an asset development firm specializing in asset management and business management consulting services.

He spent four years with the Internal Revenue Service as a revenue agent gaining experience as a Certified Public Accountant (CPA) and obtaining exposure to income taxes and value creation for partnerships and business ventures.

Additional experience gained includes as an accountant with the Security Assistance Accounting Center (Department of Defense Agency).

David holds a BS degree in Accounting and an MBA in Finance both from the University of Colorado at Denver. He also holds a Master's of Divinity from Iliff School of Theology.

David maintains his Series 24, 82, 79, and 63 securities licenses.